

Financial Management Summer Assignment 2011



Instructor: Mrs. Marie Kasperski mkasperski@comcast.net

When is this assignment due?

The following assignment is to be completed and handed in on **Thursday, September 8th, 2011.**

Any questions about the assignment should be directed to Mrs. Kasperski at mkasperski@comcast.net.

Note to the student:

We will begin our Financial Management class with a resume writing workshop. You will work on the background information as your summer assignment.

Please read each section and gather and keep all materials in a folder or binder. You will be expected to have all materials when we begin school in August.

Step 1: Choose a College Major.

You should think about what you can see yourself doing as a career and select the college study that you will need to achieve that goal. You must select only one major. Gather information on this major. Sunday paper help wanted ads, school curriculum, etc.

Step 2: Choose a College to attend.

You need to consider all of your options. Select a college that you have some interest in. You are selecting this school to complete this project with so it only makes sense to pick a school you actually have interest in. Pick up a catalog on the school and a copy of the application. Be sure you have official information on tuition, room and board, and misc. costs.

Step 4: Create a Budget

List all of the expenses associated with this school. What is the annual tuition, room and board, food, books, and computers, etc. Attach a copy of the official college costs to this preliminary budget. Where will this money come from? What loans, grants, scholarships, savings, etc. are available to you? Please list all the means of payment for the stated costs associated with the education.

What is due on Thursday, September 8th?

All of the above information should be organized and labeled in a folder. Put your name on the folder. Be prepared to hand in the folder on the due date. PLEASE...no large binders, plastic covers, etc.

Nancy Ann building a sandcastle while thinking about her Financial Management Assignment!



Have a safe and happy summer!